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21 October 2015

Mr. Randy Merren Hurley's Entertainment Corporation PO Box 30110 Grand Cayman KY1-1201 CAYMAN ISLANDS

Mr. Randy Merren Hurleys Media Ltd. PO Box 30110 Grand Cayman KY1-1201 CAYMAN ISLANDS

Via email

Dear Mr. Merren,

Re: Hurley's Entertainment Corporation's transfer of control request – Consent under section 25(1) of the ICTA Law (2011 Revision)

I refer to Hurley's Entertainment Corporation's request for the Authority's approval, to transfer 100% of its outstanding shares to Hurleys Media Ltd.; noting under section 25(1) of the ICTA Law (2011 Revision) that such consent should not be unreasonably withheld.

Following the 14-day period for comments concerning the Gazette "Notice of Proposed Transfer of Shares of an ICT Licensee", the Authority consents to the proposed transfer.

Should you have any questions, please feel free to contact me at (345) 946 4282.

Yours sincerely,

Afee da'amoe Managing Director